

Justin Newberry, DDS INC

info@napavalleydentistry.com

www.napavalleydentistry.com

3220 Beard Rd. | Suite A • Napa, CA 94558-3466

(707)255-2832

Welcome to our Practice

Please take a moment to enter your information to help us ensure the quality of your care is excellent.

Chart#: _____
FOR OFFICE USE ONLY

Patient Name: _____
Last First MI Preferred Name

Title: _____ Gender: Male Female Family Status: Married Single Child Other
Mr/Ms/Mrs/etc

Birth Date: _____ SS#: _____-____-____ Prev. Visit: _____

Email Address: _____ Best time to call: _____

Phone: _____
Home Mobile Work Ext Fax Other

Address: _____
Address 1 Address 2

City State Zip Code

Whom may we thank for referring you to our practice? *

- Dental Office Patient Internet Insurance Website Work
 Walk-In Other

Name of person, office, or other source referring you to our practice:

Name and Phone # of person to contact in case of emergency. *

Spouse or Parent/Guardian Information

The following is for: the patient's spouse the person responsible for payment both neither-not applicable

Name: _____
Last First MI Preferred Name

Title: _____ Gender: Male Female Family Status: Married Single Child Other
Mr/Ms/Mrs/etc

Birth Date: _____ SS#: ____-____-____ DL#: _____

Email Address: _____ Best time to call: _____

Phone: _____
Home Mobile Work Ext Fax Other

Address: _____
Address 1 Address 2

City State Zip Code

Employment Information

The following is for: the patient the person responsible for payment both not applicable

Employer Name: _____ Phone: _____

Employer Address: _____
Address 1 Address 2

City State Zip Code

Primary Dental Insurance:

Name of Insured: _____
Last First MI

Patient's relationship to insured: Self Spouse Child Other

Insurance Plan Name: _____

Secondary Dental Insurance:

Name of Insured: _____
Last First MI

Patient's relationship to insured: Self Spouse Child Other

Insurance Plan Name: _____

* By initialing this box I understand that I am financially responsible for any outstanding balance for services provided that are not covered by insurance, and I may be billed for this remaining balance.

Medical & Dental Information

Please take a moment to let us know about your medical and dental history so we may serve you more effectively and in a way that watches out for your overall health and well-being.

Would you consider yourself to be in fairly good health? * Yes No

Within the past year, have there been any changes in your general health? * Yes No

Please mark all of the following with a (Y)es or (N)o response:

- Have you ever had complications following dental treatment?
- Are you currently under the care of a physician due to a specific condition?
- Have you been hospitalized due to a surgery or illness?
- Are you currently taking any prescription or non-prescription medications?
- Do you use tobacco (smoking or chewing)?
- Do you have any other conditions, diseases, etc., not listed above that we should be aware of?
- Have you ever taken any Bisphosphonates such as Fosamax or Boniva for osteoporosis or had any IV Bisphosphonates for cancer treatment?

Please explain any YES responses.

Primary Care Physician's name, phone number and medical record number, if applicable. *

What is the date (or approximate date) of your last medical exam? * _____

What is the reason for your dental visit today?

When was your last visit to the dentist?

What treatment was performed at your last dental visit?

Prior Dentist's name, address and telephone number.

Please mark (Y)es or (N)o to all of the following questions:

- Do your gums bleed when you brush or floss?
- Are any of your teeth currently causing you pain or sensitivity to hot or cold?
- Do you grind your teeth (either consciously or during sleep)?
- Are any of your teeth loose, or are you concerned about any teeth loosening?
- Do you currently have any dental implants, dentures, or partials?

If any of the previous questions are marked Yes, please explain:

If you could change anything about your mouth, teeth, or smile, what would it be?

Medical Information

Please mark all items below with a (Y)es or (N)o and note any health issues/medication not listed in the space below.

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Anemia | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Artificial Joints |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Blood Thinners | <input type="checkbox"/> Blood Transfusion |
| <input type="checkbox"/> Cancer/Chemotherapy | <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Codeine Allergy | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> Drug Allergy | <input type="checkbox"/> Epilepsy/Seizures | <input type="checkbox"/> Erythromycin Allergy |
| <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Fainting | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Head Injuries |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Heart Disease/Murmur | <input type="checkbox"/> Heart Surgery | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> History of Surgery | <input type="checkbox"/> HIV | <input type="checkbox"/> Indigestion |
| <input type="checkbox"/> Jaundice | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Mental Disorders |
| <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Pain in TMJ | <input type="checkbox"/> Penicillin Allergy | <input type="checkbox"/> Premedicate |
| <input type="checkbox"/> Prosth Heart Valve | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Rheumatism | <input type="checkbox"/> SEE MED LIST | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Sulfa Allergy | <input type="checkbox"/> Tobacco Use | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Tumors | <input type="checkbox"/> Ulcers | <input type="checkbox"/> Venereal Disease | |

WOMEN ONLY:

- Are you pregnant or think you are pregnant?
- Are you nursing?
- Are you taking oral contraceptives?

Consent for Services and Financial Policy

As a condition of treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from patients for the costs incurred in their care. Financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid at the time services are performed unless other arrangements are made. Patients with dental insurance understand that all dental services are charged directly to the patient and that he or she is personally responsible for payment of all dental services.

This office will help prepare the patient's insurance forms or assist in making collections from insurance companies and will credit any collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

A service charge of 1.5% per month (18% per annum) on unpaid balances will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied. I understand that any fee estimate for dental care can only be extended for a period of six months from the day of the patient examination.

In consideration for the professional services rendered to me by this practice, I agree to pay the charged services rendered at the time of treatment, or within (5) days of billing if credit is extended. I further agree that the charges for services shall be as billed unless objected to, by me, in writing, within the time payment is due.

APPOINTMENT POLICY- All appointment changes made at least 2 business days in advance of appointment will not be charged a cancellation fee. Appointment changes or cancellations, and failed appointments without 48 hours notice will have an assessed fee of \$50 per half hour.

* **By initialing this box I acknowledge that I understand the above information and agree to it's contents.**

HIPAA Practices

All information that is obtained from you by this office is protected and kept confidential. Every reasonable measure to prevent unauthorized disclosure of your protected health information is practiced.

Uses and Disclosures

Your protected health information is accessed and used for healthcare purposes only.

Your protected health information is never sold, rented, transferred, exchanged, and/or used for non-healthcare related purposes including marketing activities without your prior written authorization.

Your protected health information is disclosed to third-party entities without your written authorization for the purposes of treatment, to obtain payment for treatment, and for healthcare operations.

Patient Rights

You have the right to request in writing to inspect and/or receive a copy of your health information.

You have the right to request an alternate means or location to receive communications regarding your health information.

You have the right to request in writing to restrict some of the uses and disclosures of your health information.

You have the right to request in writing an accounting of certain disclosures of your health information that were made by this office.

I grant my permission to you or your assignee to telephone me or leave a voicemail regarding my account or treatment.

I acknowledge that I have received or reviewed a copy of the Dental Materials Fact Sheet dated May 2004 as required by law.

* By initialing this box, I understand the above information and agree with its contents.

Signature of patient, parent, or guardian:

Signature _____ Date _____

Relationship to Patient:

Provider Signature

Signature _____ Date _____

Response Date:

____/____/____